von Briesen & Roper, s.c. | Attorneys at Law



George S. Peek

Attorney

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George Peek is a Shareholder in the Trusts & Estates Section. George assists clients in a broad range of estate planning and administration services, including estate and trust administration, preparation of estate planning documents and representations in guardianships/conservatorships; and he is also a frequent presenter in these areas. In addition, he has litigated several complex estate planning issues including inheritance disputes.

Beyond his estate planning practice, George counsels both for-profit and not-for-profit businesses on organization, succession, reorganization and real estate. His experience includes contracting, corporate governance and risk management and is premised on gaining an understanding of his clients' financial and non-financial goals. Because of his broad background, George is able to assist clients in preventing needless litigation and also navigating litigation when it becomes necessary.

George is a member of the firm's Pro Bono Committee and serves the State Bar of Wisconsin where he is a member of the Board of Directors for the Business Law Section and acts as a Panel Arbitrator for the Fee Arbitration Program, which arbitrates Wis. Stats. Ch. 788 attorney-client fee disputes.

Resources:

- Ten Essential Legal Documents (PDF)
- Estate Planning Questionnaire for Unmarried Persons - electronic submission
- Estate Planning Questionnaire for Unmarried Persons - fillable PDF form
- Estate Planning Questionnaire for Married Persons - electronic submission
- Estate Planning Questionnaire for Married Persons - fillable PDF form

Areas of Practice

- Trusts and Estates
- Estate Planning
- Estate and Trust Administration
- Elder and Special Needs Law
- Business Succession Planning
- Business and Corporate Law
- Fiduciary Litigation and Inheritance Disputes
- Nonprofit and Tax Exemption
- Real Estate
- Religious Organizations

Education

- Marquette University, J.D., 2002
- University of Nebraska, B.A., 1997

Bar Admissions

- Wisconsin
- Illinois
- U.S. District Court, Eastern and Western Districts of Wisconsin, Western District of Michigan
- U.S. Court of Appeals, 7th Circuit

Presentations and Publications

- Benefits of Establishing a Business Foundation for Charitable Giving, WICPA, May 2023

Professional and Civic Associations

- State Bar of Wisconsin (Business Law Section, Board of Directors) (Fee Arbitration Panel, Member)
- 7th Circuit Bar Association
- Milwaukee Bar Association
- Financial Planning Association of Wisconsin
- Milwaukee Estate Planning Forum

Honors and Accomplishments

- *The Best Lawyers in America*®, Trusts and Estates (2024-2027)

Community Involvement

- Mount Olive Lutheran Church and School, President
- Secure Futures, Volunteer
- Enderis Park Neighborhood Association, Member