



Jamie B. Barwin

Attorney

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Jamie Barwin is a Shareholder in the Trusts & Estates Section. She focuses her practice on estate planning, probate and estate administration, business and corporate planning, special needs planning and tax. Jamie is also a licensed CPA in both Wisconsin and Michigan with six years of experience at Big 4 Accounting.

Jamie delivers comprehensive estate planning services to families and businesses. Jamie helps her clients customize and understand their personal and professional futures through estate and trust planning, including tax planning and planning for times of incapacity or disability.

Jamie is a frequent author on the topics of estate planning and tax planning.

Resources:

- Ten Essential Legal Documents (PDF)
- Estate Planning Questionnaire for Unmarried Persons - electronic submission
- Estate Planning Questionnaire for Unmarried Persons - fillable PDF form
- Estate Planning Questionnaire for Married Persons - electronic submission
- Estate Planning Questionnaire for Married Persons - fillable PDF form

Areas of Practice

- Trusts and Estates
- Estate Planning
- Estate and Trust Administration
- Tax
- Corporate Transparency Act
- Business Succession Planning

Education

- Chicago-Kent College of Law, J.D., 2013
- University of Wisconsin-Milwaukee, B.B.A., 2003

Bar Admissions

- Wisconsin
- Illinois
- Michigan
- U.S. Tax Court

Professional and Civic Associations

- State Bar of Wisconsin
- State Bar of Michigan
- Illinois State Bar Association
- Milwaukee Bar Association

- Wisconsin Institute of Certified Public Accountants (WICPA)
- Michigan Association of CPAs (MICPA)
- Association for Women Lawyers (AWL)
- National Association of Women Lawyers (NAWL)

Honors and Accomplishments

- *The Best Lawyers in America*®, Corporate Law (2024-2026), Trusts and Estates Law (2024-2026)
- Wisconsin Rising Stars (2022-2024)