



Gerard J. Flood

Attorney

jerry.flood@vonbriesen.com

20975 Swenson Drive
Suite 400
Waukesha, WI 53186

Tel: (414) 287-1580

Fax: (414) 238-6670

Jerry Flood focuses his practice on estate planning including: wills; revocable, life insurance, personal residence, generation-skipping and charitable trusts; marital property agreements; powers of attorney; gifting strategies; informal and formal probate administration (Florida and Wisconsin); trust administration; and succession planning. He provides estate planning services for both Wisconsin and Florida residents as well as for Florida residents who spend some time in Wisconsin.

Jerry is active in the community, he currently serves on the Board of Directors of the Waukesha County Community Foundation.

Resources:

- Ten Essential Legal Documents (PDF)
- Estate Planning Questionnaire for Unmarried Persons - electronic submission
- Estate Planning Questionnaire for Unmarried Persons - fillable PDF form
- Estate Planning Questionnaire for Married Persons - electronic submission
- Estate Planning Questionnaire for Married Persons - fillable PDF form

Areas of Practice

- Estate and Trust Administration
- Estate Planning
- Trusts and Estates
- Business Succession Planning

Education

- Chicago-Kent, J.D.
- University of Wisconsin-Milwaukee, B.A.

Bar Admissions

- Wisconsin
- Florida

Professional and Civic Associations

- State Bar of Wisconsin (Property and Probate, Elder Law, and Tax Sections)
- The Florida Bar, Security Fund Committee (Real Property, Probate & Trust and Tax Law Sections)

Honors and Accomplishments

- AV Preeminent® Peer Review Rated by *Martindale-Hubbell*®
- Outstanding Professional Adviser, Greater Milwaukee Foundation (2012)

Community Involvement

