



David J. Roettgers

Attorney

david.roettgers@vonbriesen.com

411 East Wisconsin Avenue
Suite 1000
Milwaukee, WI 53202

Tel: (414) 270-2511
Fax: (414) 238-6531

Dave Roettgers is a Shareholder focusing his practice on the purchase and sale of businesses, taxation, corporate finance and business law. He is a Certified Public Accountant and uses his prior experience at Arthur Andersen LLP where he provided tax planning and business advice for individual and business clients.

Representative Matters and Experience

- Representation of families and owners in all types of business planning including the transition of the business to the next generation, financing, and restructuring.
- Business sales/purchase transactions of all types and sizes, loan agreements, distributor agreements, sales representative agreements, non-compete, joint ventures and employment agreements.
- Represented a management team's purchase of a division of a public company.
- Representation of an ownership group in a partial sale of a \$200 million enterprise value company to a private equity firm.
- Sale of a division of a business that supports heavy manufacturing and a related entity owning real estate. The purchase price was approximately \$30 million.
- Structured joint venture with a partner in Mexico, including ownership and manufacturing agreements.
- Representation of a master limited partnership in the role-up of several partnerships to a single entity.
- Structuring limited liability company partnership tax structures.
- Evaluation and planning of a transaction to minimize tax effects of debt relief at both the corporate and individual levels.
- Designed business structures to maximize tax benefits and legal protection for multi-state businesses.
- Tax planning with respect to the purchase and sale of partnership interests and the overall effects on the potential partnership tax dissolution rules.

Dave serves on the finance committee, Board of Directors of St. Joan Antida High School and he is the Immediate Past Chair of the Board of Directors. He is also a member of the Alumni Committee for the Marquette University High School Board of Directors. Previously Dave was a member of the Board of Directors and the Legislative Committee for the Wisconsin Petroleum Marketers and Convenience Store Association, past President of the Marquette University Business Administration Alumni Association and a board member for the Marquette University National Alumni Association.

Areas of Practice

- Business and Corporate Law
- Manufacturing
- Mergers and Acquisitions
- Tax
- Tax Solutions Research Group

Education

- Marquette University, J.D.
- Marquette University, B.S.

Bar Admissions

- Wisconsin
- U.S. District Court, Eastern and Western Districts of Wisconsin; U.S. Tax Court

Professional and Civic Associations

- State Bar of Wisconsin
- Milwaukee Bar Association

Honors and Accomplishments

- *The Best Lawyers in America*®, Corporate Law (2021-2026)
- AV Preeminent® Peer Review Rated by *Martindale-Hubbell*®

Community Involvement

- St. Joan Antida High School, Board of Directors, Finance Committee
- Marquette University High School, Board of Directors, Alumni Committee