



Nancy M. Bonniwell

Attorney

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Nancy Bonniwell focuses her practice on estate, business succession and marital property planning, estate administration and business law.

Resources:

- Ten Essential Legal Documents (PDF)
- Estate Planning Questionnaire for Unmarried Persons - electronic submission
- Estate Planning Questionnaire for Unmarried Persons - fillable PDF form
- Estate Planning Questionnaire for Married Persons - electronic submission
- Estate Planning Questionnaire for Married Persons - fillable PDF form

Areas of Practice

- Business and Corporate Law
- Business Succession Planning
- Estate and Trust Administration
- Estate Planning
- Fiduciary Litigation and Inheritance Disputes
- Elder and Special Needs Law
- Nonprofit and Tax Exemption
- Trusts and Estates
- Tax

Education

- University of North Dakota, J.D.
- University of Wisconsin, B.S., *with honors*

Bar Admissions

- Wisconsin
- U.S. District Court, Eastern and Western Districts of Wisconsin

Professional and Civic Associations

- Waukesha County Bar Association
- Milwaukee Bar Association
- Association for Women Lawyers (AWL)
- Professional Dimensions
- TEMPO Waukesha
- Waukesha County Estate Planning Council (former President)

Honors and Accomplishments

- *The Best Lawyers in America*®, Trusts and Estates Law (2012-2026)
- Outstanding Advisor of the Year Award, Greater Milwaukee Foundation (2014)
- Wisconsin Law Foundation, Fellow

Community Involvement

- Town of Delafield Board of Appeals, Former Chairperson
- Waukesha County Board of Adjustment, Member
- Tall Pines Conservancy, Director and Member of Executive Board
- Planned Giving Council of Children's Hospital and Health System
- Waukesha County Community Foundation, Advisory Board Member
- Lake Country Charity Connection